

How to save your bonus to your workplace RRSP

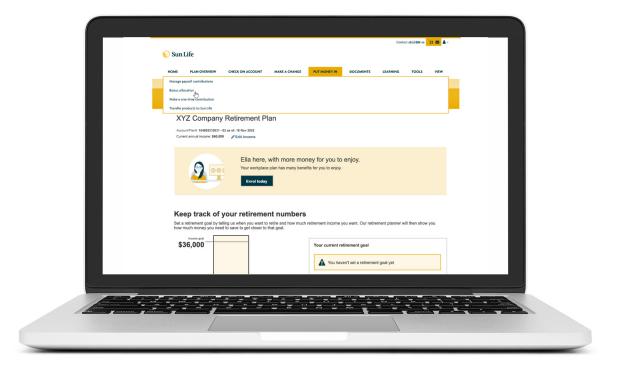
Follow these instructions

The bonus allocation tool applies to your eligible incentive pay, which includes your quarterly/annual commissions, IPI and customer care quarterly incentive. 01.

Sign in to **mysunlife.ca** using your ID and password and click on **Manage plan**, then **my plan**.

02.

Choose Bonus allocation from the **Put money in** drop-down menu.







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Enter the percentage you want to save to your RRSP. The rest will be paid to you as taxable cash. Note that 70% is the maximum percentage of your Quarterly Payout you can save to your workplace RRSP. Click **Continue**.

Home + my plan + Bonus	RETREMENT SERVICES ACCOUNTS REQUESTS RESOURCE CENTRE QUICK LINKS Allocation
Bonus all	ocation Gattine New
XYZ Group Incentive I Account #: 233542345	Nogram Step 1 of 2 O-O 423 - As of : 16 May 2022
	Choose what to do with your money
	Enter how much you want to allocate to each option. Income tax and deductions including Ganada/Quebec Pension Plan (CP9/QP9) and Employment Insurance (EI) may apply to your allocations, depending on the product.
	If you allocate to an RRSP or TFSA, check with the Canada Revenue Agency (CRA) to ensure you have enough contribution room.
	Note: You will need to enter your allocations as whole numbers because our system can't accept decimals.
	Top of page sponsor message goes here.
	The maximum you can allocate to your products is 90%

Questions about the Intuit RRSP?

- Visit the Intuit Benefits website.
- Call us at 1-866-896-6984 any business day from 8 a.m. to 8 p.m. ET.

We're here to help

Fast, mobile support

Download the **my Sun Life mobile app** on Google Play or the Apple App Store.

Visit us online

Head to sunlife.ca/contact-us.

And sign in to **mysunlife.ca** for tools, articles and videos. Chat with us online for additional support.